SEP 3 0 2005

UNITED STATES

RECEIVES CORRITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Contract of the Contract of th
OMB APPROVAL
OMB Number:
Expires:
Estimated average burden
hours per response1

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SEC USE	ONLY
Prefix	Serial
DATE RE	CEIVED

Name of Offering (check if this is a	n amendment and i	name has changed,	and indicate change.)
A&J WILD ADVENTURES HOLD		_	

Filing Under (Check box(es) that apply):

[] Rule 504

[] Rule 505

[X] Rule 506

[] Section 4(6)

[] ULOE

Type of Filing: [X] New Filing [ ] Amendment

#### A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (check if this is an amendment and name has changed, and indicate change.) A&J WILD ADVENTURES HOLDINGS, LLC



05067979

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o Latin World Entertainment Agency, Inc., 4770 Biscayne Boulevard, Suite 1100, Miami, Florida 33137

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)

Brief Description of Business

THEATRICAL PRODUCTION

Type of Business Organization

[ ] corporation [ ] business trust [ ] limited partnership, already formed

[ ] limited partnership, to be formed

[X] other (please specify): Limited Liability Company

THOMSON FINANCIAI

Month Year

Actual or Estimated Date of Incorporation or Organization: [08] [2005]

[X] Actual [ ] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [D] [E]

### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.



## A. BASIC IDENTIFICATION DATA

## 2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;

  Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Check Box(es) that Apply:	[]	Promoter []	Beneficial Owner	[]	Executive Officer	[]	Director	[X]	General and/or Managing Partne
Full Name (Last name first, if JZ Productions, LLC	indiv	idual)							
Business or Residence Address 9804 Dairyton Court, Montgom				Code	e)				
Check Box(es) that Apply:	[]	Promoter [X]	Beneficial Owner	[]	Executive Officer	[]	Director		General and/or Managing Partne
Full Name (Last name first, if Juan Carlos Zapata – Manager c									
Business or Residence Addresses Page 19804 Dairyton Court, Montgom				Code	e)				
Check Box(es) that Apply:	[]	Promoter []	Beneficial Owner	[]	Executive Officer	[]	Director	[X]	General and/or Managing Partne
Full Name (Last name first, it Babylegs Entertainment, Inc.	indiv	ridual)							
Business or Residence Addr 544 Hamilton Street, 2 <sup>nd</sup> Floor,			eet, City, State, Zip	Code	e)				
Check Box(es) that Apply:	[]	Promoter [X]	Beneficial Owner	0	Executive Officer	[]	Director	[]	General and/or Managing Partne
Full Name (Last name first, it Agustin Fernandez – President			nent, Inc.						
Business or Residence Addr 369 Martin Road, Union, NJ 03		Number and Str	eet, City, State, Zip	Code	e)				
Check Box(es) that Apply:	[]	Promoter []	Beneficial Owner	[]	Executive Officer	[]	Director	0	General and/or Managing Partne
Full Name (Last name first, it	indiv	ridual)				····			
Business or Residence Addr	ess (I	Number and Str	eet, City, State, Zip	Code	9)				
Check Box(es) that Apply:	[]	Promoter []	Beneficial Owner	[]	Executive Officer	[]	Director	D	General and/or Managing Partne
					· · · · · · · · · · · · · · · · · · ·		<del></del>		

# **B. INFORMATION ABOUT OFFERING**

1. Has	the issuer	sold, or do	es the issu	er intend t	o sell, to n	on-accredi	ted investo	ors in this o	ffering?		Yes	No
	r also in Ap It is the min					m anv indi	vidual?				[] \$ 1000_	[X]
					•	•					Yes [X]	No
any cor the offe SEC ar	ull Name (Last name first, if individual)  (A)  usiness or Residence Address (Number and Street, City, State, Zip Code)  ame of Associated Broker or Dealer  tates in Which Person Listed Has Solicited or Intends to Solicit Purchasers  Check "All States" or check individual States)  (AL) [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL]  L] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI]  AT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV]  util Name (Last name first, if individual)  usiness or Residence Address (Number and Street, City, State, Zip Code)  ame of Associated Broker or Dealer  tates in Which Person Listed Has Solicited or Intends to Solicit Purchasers  Check "All States" or check individual States)  AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL]  LI] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI]  AT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]	rities in vith the o be listed	[]									
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Name	of Associat	ed Broker	or Dealer			***************************************			·	·		
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Busine	ss or Resid	derice Add	ress (Numl	per and St	reet, City, \$	State, Zip (	Code)					
Name	of Associat	ed Broker	or Dealer									-
	in Which P					olicit Purch	nasers				[] All State	es
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Type of Security Debt Equity	Aggregate Offering Price \$\$	Amount Already Sold \$
[] Common [] Preferred		
Convertible Securities (including warrants)	\$ \$ \$_2,000,000_ \$_2,000,000_	\$ \$ \$0
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
Accredited Investors	0	of Purchases \$0_ \$0 \$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of	Dollar Amount
Type of offering	Security	Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Total		[] \$ [] \$ [] \$ [] \$ [] \$ [] \$
b. Enter the difference between the aggregate offering price given in response to Part C - Questic	on 1 and total	\$

expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate

and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Payments To Affiliates Others Salaries and fees ..... []\$\_ []\$ Purchase of real estate ..... []\$ Purchase, rental or leasing and installation of machinery and equipment ..... []\$\_\_\_\_\_\_[]\$\_\_\_\_ Construction or leasing of plant buildings and facilities...... []\$\_\_\_\_\_[]\$\_\_\_\_ Acquisition of other businesses (including the value of securities involved in this offering that may be used in []\$\_\_\_\_\_[]\$\_\_\_\_ exchange for the assets or securities of another issuer pursuant to a merger) ..... Repayment of indebtedness ..... [X] \$2,000,000 Total Payments Listed (column totals added) ...... [X] \$2,000,000 D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S/Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Issuer (Print or Type) **D**ate September 1, 2005 A&J WILD ADVENTURES HOLDINGS, LLC Title of Signer (Print of Type) Manager of JZI Productions, LLC, the Manager of A&J Wild Adventures Name of Signer (Print or Type) Juan Carlos Zapata Holdings, LLC

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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

### **E. STATE SIGNATURE**

Yes

No [] [X]

- 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by

the undersigned duly authorized person.

Issuer (Print or Type) A&J WILD ADVENTURES HOLDINGS, LLC	September 1, 2005
Name of Signer (Print or Type) Juan Carlos Zapata	(Pent br Type) / Manager of JZ Productions, LLC, the Manager of A&J Wild Adventures Holdings, LLC

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# **APPENDIX**

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investamount purcl (Part C-Item	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL									
GA									
ні									
D									
IL									
IN									
IA									
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KY									
LA									
ME									
MD									
МА									
МІ									
MN									
MS					1				

Disqualification Type of security and aggregate offering price under State ULOE intend to sell (if yes, attach explanation of waiver granted) (Part E-Item 1) to non-accredited Type of investor and offered in state (Part C-Item 1) investors in State amount purchased in State (Part B-Item 1) (Part C-Item 2) Number of Number of Accredited Non-Accredited Amount Investors State Yes No Investors Amount Yes No МО ΜТ ΝĔ NΥ NH NJ NM NY NC ND ОН ОК OR PΑ RI sc SD TΝ ΤX UΤ VΤ VA WΑ w WI WY

PR